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Yuanda China Holdings Limited
遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2789)

PROFIT WARNING

This announcement is made by Yuanda China Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary assessment of the latest unaudited management accounts of the Group and other information currently available, the loss attributable to equity shareholders of the Company for the six months ended 30 June 2017 (the “**Period**”) of the Group is expected to range from RMB75 million to RMB85 million, whereas the loss attributable to equity shareholders of the Company for the same period last year was RMB124.1 million. The Board considers that the reduction in loss was primarily due to the strict contract budget management, which resulted in a significant increase in gross profit margin despite the year-on-year fall in revenue.

As the Group is still in the course of finalizing the unaudited interim results of the Group for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited management accounts of the Group for the Period and other information currently available to the Company, and such information has not been audited or reviewed by the independent auditor of the Company or the audit committee of the Board and is subject to possible adjustments upon further review.

Accordingly, the actual results of the Group for the six months ended 30 June 2017 may be different from what is disclosed herein. Shareholders and investors are advised to read carefully the results announcement of the Company for the six months ended 30 June 2017, which is expected to be published in late August 2017.

Shareholders and investors are advised to exercise caution when dealing in the ordinary shares of the Company.

By order of the Board
Yuanda China Holdings Limited
Mr. Kang Baohua
Chairman

The PRC, 18 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua, Mr. Li Hongren, Mr. Liu Futao, Mr. Ma Minghui, Mr. Wang Hao and Mr. Zhang Lei, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.