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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

SHARES PURCHASE PURSUANT TO SHARE AWARD SCHEME

Reference is made to the announcement of Yuanda China Holdings Limited (the “**Company**”) dated 10 April 2013 (the “**Announcement**”) relating to the adoption of the employees’ share award scheme (the “**Scheme**”) by the board of directors (the “**Board**”) of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

On 10 September 2013, the Executive Committee resolved that a sum of up to HK\$30,000,000 (the “**Reference Amount**”) will be provided to the Scheme for the purchase of shares of HK\$0.10 each in the share capital of the Company (the “**Shares**”) to be awarded under the Scheme to the Selected Employees to be selected by the Board or the Executive Committee (acting on behalf of the Board) for the purpose of recognising contributions of and giving incentive to the Selected Employees in order to retain them for the continual operation and development of the Company.

Based on yesterday’s closing price of HK\$0.53 per Share, the maximum number of Shares in board lot that can be purchased by the Reference Amount is about 56,604,000 Shares, which represent approximately 0.91% of the issued share capital of the Company as at the date of adoption of the Scheme.

The Reference Amount will be paid to the Trustee as soon as practicable. Thereafter, the Trustee will purchase and allocate the Shares to the Selected Employees pursuant to the terms of the Scheme Rules. Further announcement will be made by the Company upon the award of the purchased Shares to the Selected Employees.

By order of the Board
Yuanda China Holdings Limited
Mr. Kang Baohua
Chairman

Hong Kong, 12 September 2013

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wang Lihui and Mr. Zhang Lei, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.